

*Laurel E. Babero*

Honorable Laurel E. Babero  
United States Bankruptcy Judge



Entered on Docket  
June 11, 2018

Bob L. Olson (NV Bar No. 3783)  
Nathan G. Kanute (NV Bar No. 12413)  
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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In Re:  
  
LUCKY DRAGON HOTEL & CASINO,  
LLC,  
  
Debtor.

Lead Case No. 18-10792-leb  
Chapter 11

LUCKY DRAGON, LP,  
  
Debtor.

Jointly Administered with:  
Case No. 18-10850-led

**ORDER DENYING DEBTORS' MOTION  
FOR THE ENTRY OF INTERIM AND  
FINAL ORDERS AUTHORIZING THE  
DEBTORS TO OBTAIN FINANCING  
PURSUANT TO 11 U.S.C. §§ 105, 361, 362,  
AND 364**

**Date of Hearing: June 5, 2018**

**Time of Hearing: 9:30 a.m.**

THIS MATTER having come on for hearing on May 29, 2018 through June 1, 2018 and  
June 5, 2018, on *Debtors' Motion for the Entry of Interim and Final Orders Authorizing the  
Debtors to Obtain Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, and 364* (the "Motion")

**Snell & Wilmer**  
LLP

LAW OFFICES  
3883 Howard Hughes Parkway, Suite 1100  
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[ECF No. 351]; appearing were Bob L. Olson, Esq., of the law firm of Snell & Wilmer L.L.P., counsel for Snow Covered Capital, LLC ("SCC"); Samuel A. Schwartz, Esq., of the law firm Schwartz Flansburg PLLC, counsel for Lucky Dragon Hotel & Casino, LLC and Lucky Dragon, LP (the "Debtors"); Eve H. Karasik, of the law firm Levene, Neale, Bender, Yoo & Brill L.L.P., and James Patrick Shea, of the law firm Kolesar & Leatham, counsel for The Official Committee of Unsecured Creditors (the "Committee"); Dawn Cica, Esq., of the law firm Mushkin Cica Coppedge, Conflicts counsel for Debtor Lucky Dragon, LP; Ryan J. Works, Esq. of the law firm McDonald Carano LLP, counsel for the EB-5 Investors ("EB-5"); Richard F. Holley, Esq., of the law firm Holley Driggs Walch Fine Wray Puzey & Thompson, counsel for PDS Gaming I, LLC and PDS Acquisition, LP (collectively "PDS"); and the Court having heard and considered the Motion, all supporting papers, and arguments and reports from counsel at the hearings; having made its findings of fact and conclusions of law on the record pursuant to F.R.B.P. 9014 and 7052 and F.R.C.P. 52, and good cause having been shown,

**IT IS HEREBY ORDERED** that the Motion is **denied**.

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In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

\_\_\_\_ No party appeared at the hearing or filed an objection to the motion.

\_\_\_\_ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

LEVENE, NEALE, BENDER, YOO & BRILL  
L.L.P.

By: /s/ Eve H. Karasik  
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*Conflicts Counsel for Lucky Dragon LP*

HOLLEY DRIGGS WALCH FINE WRAY  
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By: /s/ Richard F. Holley  
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1 Respectfully submitted,

2 SNELL & WILMER L.L.P.

3 By: 

4 Bob L. Olson (NV Bar No. 3783)

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